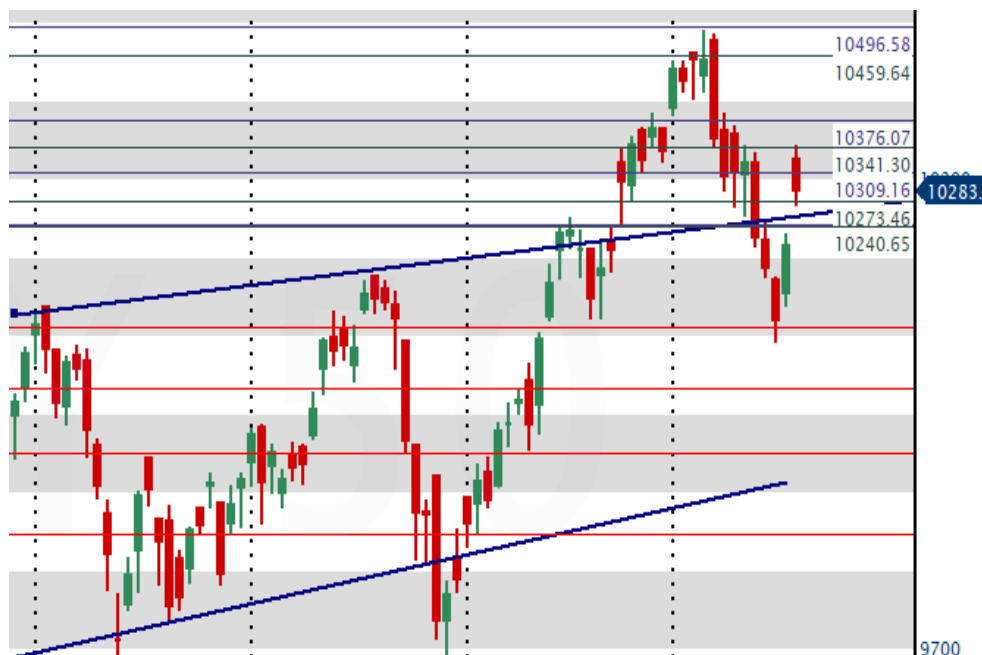




MORNING WRAP - UP

Market Outlook: Asian indices are trading lower in the early morning trade tracking the US markets, which ended lower Friday as uncertainty loomed over corporate tax reforms. Nifty is expected to open in a narrow range, thereafter to trade between its first support at 10,240 and the critical level at 10,310. Above this, first resistance is at 10,328. Major resistance is at 10,344. During the day, a fall below 10,240 will find lower support at 10,218.



Global: U S indices continued their decline on Friday led by fall in shares of utility and technology companies as investors tracked the progress on US corporate tax reform. Key Asian indices are trading lower in the early morning trade tracking overnight cues from U S markets. Market participants will focus on energy prices after reports of rising tension in West Asia, following the resignation of Lebanese Prime Minister Saad Hariri recently.

Country	LTP	Change	% Change
DOW JONES	23358	-100	-0.43
US - S&P 500	2579	-7	-0.26
NASDAQ - 100	6315	-25	-0.39
Germany - DAX	12994	-53	-0.41
France - CAC	5319	-17	-0.32
U K - FTSE	7381	-6	-0.08
HANGSENG	29145	-54	-0.18
Japan - NIKKEI	22280	-117	-0.52
China - SSE	3383	-16	-0.48
Thailand - SET	2454	28	1.17

Data to Watch: FII Cash +1,277Cr, Index Fut +518Cr, Stock Fut -805Cr, DII Cash +1,467Cr. Brent Crude : \$62.60/bbl; Rupee: 65.0100/\$1; Gold: \$1,296.5/ounce; 10-yr yld: 7.0488%

Today : ECB President to appear at Committee on Economic and Monetary Affairs at 7.30 p m

Stocks in News:

Sensex Changes: Yes Bank and Indusind Bank to be added to Sensex in place of Lupin and Cipla w.e.f December 18. The move will push Weightage of financial sector beyond 35% and bring down Pharma sector weightage below 5% in the Sensex.

Positive: BIOCON: Company's Bengaluru facility has received Establishment Inspection Report from US FDA, effectively clearing the facility. The U S FDA had issued a Form 483 with 10 observations for the company's aseptic drug manufacturing facility in Bengaluru in June. L & T: Construction division bagged an order worth 86.5 bln rupees from Mumbai Metropolitan Region Development Authority for the construction of Mumbai Trans Harbour Link. The project involves construction of a 21.8 km bridge connecting Mumbai and Navi Mumbai, and a 10.38 km six-lane marine bridge between Sewri and Mumbai Bay, among others

Neutral: DIVIS LAB: U S FDA has cleared the company's unit-II in Vishakhapatnam, Andhra Pradesh. The company's unit-II was issued a warning letter and was subsequently placed under an import alert by the US drug regulator earlier this year. The unit is an important facility for the company and makes high-value active pharmaceutical ingredients for the export market. ERIS LIFESCIENCES: The company will buy Strides Shasun India's brands for Rs 500 crore. The company intend to close the transaction by November 30. INDIGO/JET: Domestic airlines carried 10.5 mln passengers in October, 20.5% higher than a year ago, according to data released by the DGCA. IndiGo increased its market share to 39.5% in October from 38.2% in September. Jet Airways and its low-cost subsidiary JetLite continued to be the second-largest carrier, with combined market share of 17.2% in October, lower than 17.7% in September. MAYUR UNIQUOTERS: Company on Friday approved the buyback of up to 450,000 shares at 550 rupees apiece, a premium of 9% to the current market price. SBI: Moody's has upgraded the long-term ratings of four Indian financial institutions including SBI to Baa2 from Baa3

Fund Action: HIMATSINGKA SEIDE: Kotak Mahindra Asset Management Co Ltd has bought 940,000 shares or 1% stake in the company at 333 rupees . HDFC STANDARD LIFE: The MTBJ AC Nomura India Inves FD bought 19.26 mln shares of the company at 325.13 rupees . MANAPPURAM: Baring Private Equity India AIF has purchased 1.19 mln shares or 0.14% stake in the company HDIL: Morgan Stanley (France) S.A.S. bought 2.92 mln shares or 0.67% stake in the company at 64.26 rupees .



Stock	QTY	Entry Rate	Value	CMP	Current Value
Amara Raja	100	861	86100	799.4	79940
Colgate	100	872.6	87260	1041.4	104140
HDFC	100	1,687.50	168750	1705.5	170,550
Asian Paints	100	849.80	84980	1171.3	117,130
HCL Tech	100	816.00	81600	840.00	84,000
ITC	450	216.00	97200	258	116,100
Kotak Bank	100	660.75	66075	1023.2	102,320
Tata Motors	200	477.00	95400	421.8	84,360
L & T	100	1,208.95	120895	1,222.80	122,280
Reliance Ind	200	515.70	103140	911.9	182,380
P I Industries	100	810.00	81000	824.7	82,470
Syngene	200	382.60	76520	516	103,200
Zee Entertainment	100	415.88	41588	535.5	53,550
SBI	100	279.70	27970	337.5	33,750
			1,218,478		1,436,170

Profit/Loss Booked	QTY	Entry	Value	Exited@	
Aditya Birla Nuvo	100	829	82900	1002	100,200
ZEEL	100	388.85	38885	439	43,900
Repco Home	100	590.05	59,005	670.2	67,020
Motherson Sumi	300	253.8	76,140	282.1	84,630
TataMotors	300	377.7	113,310	424.25	127,275
PI IND	100	579.7	57,970	687	68,700
SBIN	100	279.7	27,970	279.8	27,980
Marico	300	242.2	72,660	271.4	81,420
Triveni Turbine	400	128.57	51,428	132.23	52,892
Sarla Perf. Fibres	700	64.46	45,122	58.17	40,719
LIC Housing	100	508.25	50,825	661.6	66,160
Praj Ind	700	87.35	61,145	68.59	48,013
Zee Entertainment	100	415.88	41,588	536.77	53,677

Initial Value	1,155,473
Total Profit for 100 units	301,330
Current NAV	1,456,803
% Gain	26.08
Nifty on Mar 23	7716.5
NIFTY.NSI	10283.6
% Change	33.27

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Emerging Stories

Stock	QTY	Entry Rate	Value	CMP	Current Value
Apar Industries	200	471.59	94318	756.4	151,280.00
Astral Poly Technik	100	437.87	43787	784.75	78,475.00
Avanti Feeds	100	448.45	44845	2606.95	260,695.00
Capital First	200	503.33	100666	695.45	139,090.00
Garware Wall Ropes	100	343.68	34368	905.1	90,510.00
Godrej Properties	200	321.28	64256	686.6	137,320.00
Greenply Industries	300	216.03	64809	311.65	93,495.00
LA Opala RG	100	576.97	57697	525.8	52,580.00
Mold-tek packaging	200	181.65	36330	307.3	61,460.00
Sadbhav Engineering	300	275.35	82605	318.85	95,655.00
Sagar Cements	200	574.26	114852	837.1	167,420.00
Shilpa Medicare	200	477.25	95450	620.1	124,020.00
Suprajit Engineering	200	171.06	34212	275.05	55,010.00
Srikalahasthi Pipes	100	278.85	27885	396.55	39,655.00
AIA Engineering	100	1315	131500	1392.65	139,265.00
			1027580		1,685,930.00
STOCKS EXITED					
Garware Wall Ropes	100	343.68	34368	358.04	35,804.00
Suprajit Engineering	200	148.62	29724	172.1	34,420.00
Astral Poly	100	437.85	43785	452	45,200.00
Avanti Feeds	100	448.45	44845	478	47,800.00
Mold-tek packaging	200	156.95	31390	163	32,600.00
KPR Mills	100	879.7	87970	980.4	98,040.00
Heritage Foods	100	514.56	51456	932	93,200.00

Initial Value	1,124,045
Total Profit for 100 Units	721,876
Current NAV	1,845,921
% Gain	64.22
Nifty 500 on May 11	6593
Nifty 500 Today	9137.1
% Gain in Nifty 500	38.59

Prepared by: Inditrade Capital Limited

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NMCE:CL0101 NCDEX:00224| MCX:10190I IPSTA:351 MUTUAL FUNDS:ARN 53315

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